

CANADA

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

SUPERIOR COURT

Commercial Division
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act, R.S.C. 1985, c.
C-36)

No: 500-11-042345-120

IN THE MATTER OF THE PROPOSED PLAN OF
COMPROMISE AND ARRANGEMENT OF:

AVEOS FLEET PERFORMANCE INC./
AVEOS PERFORMANCE AÉRONAUTIQUE INC.
and
AERO TECHNICAL US, INC.

Insolvent Debtors/Petitioners

and

FTI CONSULTING CANADA INC.

Monitor

and

WELLS FARGO BANK NATIONAL ASSOCIATION, as
Fondé de Pouvoir

and

CRÉDIT SUISSE AG, CAYMAN ISLAND BRANCH, as
Fondé de Pouvoir

and

AVEOS HOLDING COMPANY as Fondé de Pouvoir

and

BREOF/BELMONT BAN L.P.

and

THE ATTORNEY GENERAL OF CANADA

and

AON HEWITT, as administrator of the Aveos Fleet
Performance Inc. pension plans

and

QUEBEC REVENUE AGENCY

and

CANADA REVENUE AGENCY

and

REGISTRAR OF THE PERSONAL AND MOVABLE
REAL RIGHTS REGISTER OF QUEBEC

and

AJ WALTER AVIATION LIMITED

and
MORGUARD CORPORATION
and
MORGUARD REAL ESTATE INVESTMENT TRUST

Mis en cause

NEW NOTICE OF PRESENTATION

TO: SERVICE LIST

AJ WALTER AVIATION LIMITED
Viscount House
Partridge Green
West Sussex England
RH13 8RA
C/o: Robinson Sheppard Shapiro LLP
800 Place Victoria, 46th Floor
Montréal, QC H4Z 1H6
Attention: Me. Sharon G. Druker
sgdruker@rsslex.com

TAKE NOTICE that the *Motion for an Order Authorizing the Sale of Certain Assets of the Petitioners and for a Vesting Order (Components Maintenance Centre) and Authorizing an Agreement for Lease Termination* will be presented before one of the Honourable judges of the Superior Court, sitting in and for the Commercial Division for the District of Montreal, in the Montreal Courthouse, located at 1 Notre-Dame Street East, Montreal, **in room 15.09**, on **August 14, 2012, at 14h15** or so soon thereafter as counsel may be heard.

DO GOVERN YOURSELVES ACCORDINGLY.

Montréal, August 8, 2012



FRASER MILNER CASGRAIN LLP
Attorneys for Petitioners

No. 500-11-042345-120

**SUPERIOR COURT (Commercial Division)
DISTRICT OF MONTRÉAL**

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COMPROMISE AND ARRANGEMENT OF:

**AVEOS FLEET PERFORMANCE INC./
AVEOS PERFORMANCE AÉRONAUTIQUE INC.
and
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**Insolvent Debtors/Petitioners
and**

FTI CONSULTING CANADA INC.

Monitor

et al.

Me Roger P. Simard / Me Ari Y. Sorek

 #548732-1

NEW NOTICE OF PRESENTATION

ORIGINAL



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